











## TRANSACTIONS

[back]



Public Markets - Primary Syndication CSG or its affiliates purchased amounts from underwriters of the below facilities ranging from \$10 million to greater than \$500 million.

\* Indicates Admin or Collateral Agent

Chesapeake Energy Corp Oklahoma City, OK

\$4,000,000,000 Bridge Term Loan Lyondellbasell Industries Rotterdam, Netherlands

\$3,250,000,000 DIP Term Loan GMACM Borrower LLC Detroit, MI

> \$1,060,000,000 DIP Term Loan

Infor US Inc. New York, NY

\$1,040,000,000 Term Loan Allegheny Energy, Inc. Greensburg, PA

> \$800,000,000 Term Loan

CITGO Petroleum Corp. Houston, TX

\$700,000,000 Term Loan Gibson Energy ULC Calgary, AB

\$560,000,000 Senior Secured Notes NorthWestern Corporation Sioux Falls, SD

\$390,000,000 Syndicated Loan La Paloma Generating Co.

McKittrick, CA

\$336,700,000

Term Loan and Revolver

BRSP LLC Newport, NC \$290,000,000 Term Loan

Xplornet Communications Inc.
Woodstock, NB

\$230,000,000 Senior Secured Notes Guadalupe Power Partners

Marion, TX

\$215,000,000 Term Loan Sundevil Power Holdings LLC Gila Bend, AZ \$185,000,000

Term Loan & Revolver

Diversified Machine Inc. Wixom, MI \$175,000,000

Term Loan

Consona Holdings Inc. Atlanta, GA \$150,000,000

Term Loan

Milk Specialties Co.
Eden Prairie, MN
\$125,000,000
Term Loan

Majestic Properties Gardena, CA \$48,000,000 Term Loan\*