



# TRANSACTIONS

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**Public Markets – Secondary Purchases** CSG or its affiliates purchased amounts of the below facilities ranging from **\$10 million** to greater than **\$300 million**.

<p>Georgia-Pacific, LLC Atlanta, GA <b>\$2,250,000,000</b> Term Loan</p>	<p>NewPage Corporation Miamisburg, OH <b>\$1,770,000,000</b> Senior Secured Notes</p>	<p>NewPage Corporation Miamisburg, OH <b>\$1,600,000,000</b> Term Loan</p>	<p>Capmark Financial Group Inc. Horsham, PA <b>\$1,500,000,000</b> Term Loan</p>	<p>LightSquared Inc. Reston, VA <b>\$1,500,000,000</b> Term Loan</p>
<p>Clearwire Corporation Bellevue, WA <b>\$1,250,000,000</b> Term Loan</p>	<p>Western Refining, Inc. El Paso, TX <b>\$1,125,000,000</b> Term Loan</p>	<p>Universal City Development Orlando, FL <b>\$900,000,000</b> Term Loan</p>	<p>Cedar Fair, L.P. Sandusky, OH <b>\$836,280,000</b> Term Loan</p>	<p>Homer City Funding LLC Philadelphia, PA <b>\$830,000,000</b> Pass-Thru Certificates</p>
<p>Domtar Corp Montreal, Canada <b>\$800,000,000</b> Term Loan</p>	<p>Delta Airlines Inc. Atlanta, GA <b>\$738,136,000</b> Pass-Thru Certificates</p>	<p>American Airlines Inc. Fort Worth, TX <b>\$725,694,000</b> Pass-Through Certificates</p>	<p>RailAmerica Inc. Jacksonville, FL <b>\$587,000,000</b> Term Loan</p>	<p>Alon USA Energy Inc. Dallas, TX <b>\$450,000,000</b> Term Loan</p>
<p>American Airlines Inc. Fort Worth, TX <b>\$450,000,000</b> Senior Secured Notes</p>	<p>Lord &amp; Taylor LLC New York, NY <b>\$450,000,000</b> Term Loan</p>	<p>ANP Funding I LLC Marlborough, MA <b>\$449,560,000</b> Term Loan and Revolver</p>	<p>Reliant Energy Mid-Atlantic LLC Houston, TX <b>\$421,000,000</b> Pass-Thru Certificates</p>	<p>Blueknight Energy Partners LP Tulsa, OK <b>\$400,000,000</b> Term Loan</p>
<p>Smurfit-Stone Container Chicago, IL <b>\$400,000,000</b> DIP Term Loan</p>	<p>Bosque Power Co. Aquilla, TX <b>\$388,000,000</b> Term Loan</p>	<p>Calpine Construction Finance Company, L.P. Houston, TX <b>\$385,000,000</b> Term Loan</p>	<p>Calumet Lubricants Company, L.P. Indianapolis, IN <b>\$385,000,000</b> Term Loan</p>	<p>US Airways Group Tempe, AZ <b>\$384,884,000</b> Pass-Thru Certificates</p>
<p>Firstlight Hydro Generating Company Hartford, CT <b>\$320,000,000</b> Senior Secured Bonds</p>	<p>Pep Boys - Manny Moe &amp; Jack Philadelphia, PA <b>\$320,000,000</b> Term Loan</p>	<p>Sun Healthcare LLC Various <b>\$310,000,000</b> Term Loan</p>	<p>Liberty Electric Power LLC Bucks County, PA <b>\$300,000,000</b> Term Loan</p>	<p>Frontier Drilling ASA Bergen, Norway <b>\$290,000,000</b> Term Loan</p>
<p>Selkirk Cogen Funding Corp. Schenectady, NY <b>\$227,000,000</b> 1st Mortgage Bonds</p>	<p>KGEM LLC Houston, TX <b>\$200,000,000</b> Term Loan</p>	<p>Coldren Resources TL Houston, TX <b>\$179,358,000</b> Term Loan</p>	<p>United Airlines Inc. Houston, TX <b>\$175,000,000</b> Senior Secured Notes</p>	<p>Wynn Las Vegas, LLC Las Vegas, NV <b>\$163,525,000</b> Term Loan and Revolver</p>
<p>Deffenbaugh Group Holdings Shawnee, KS <b>\$155,000,000</b> Term Loan</p>	<p>Capital Automotive LP McLean, VA <b>\$150,000,000</b> Term Loan</p>	<p>CVS Pass-Through Trust Woonsocket, RI <b>\$127,500,000</b> Pass-Through Certificates</p>	<p>Golden State Petroleum Transport Corp Hamilton, Bermuda <b>\$127,100,000</b> 1st Mortgage Notes</p>	<p>Piper Jaffray Equipment Trust Minneapolis, MN <b>\$115,157,000</b> Pass-Thru Certificates</p>

