



TRANSACTIONS

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Public Markets – Secondary Purchases CSG or its affiliates purchased amounts of the below facilities ranging from **\$10 million** to greater than **\$300 million**.

<p>Georgia-Pacific, LLC Atlanta, GA \$2,250,000,000 Term Loan</p>	<p>NewPage Corporation Miamisburg, OH \$1,770,000,000 Senior Secured Notes</p>	<p>NewPage Corporation Miamisburg, OH \$1,600,000,000 Term Loan</p>	<p>Capmark Financial Group Inc. Horsham, PA \$1,500,000,000 Term Loan</p>	<p>LightSquared Inc. Reston, VA \$1,500,000,000 Term Loan</p>
<p>Clearwire Corporation Bellevue, WA \$1,250,000,000 Term Loan</p>	<p>Western Refining, Inc. El Paso, TX \$1,125,000,000 Term Loan</p>	<p>Universal City Development Orlando, FL \$900,000,000 Term Loan</p>	<p>Cedar Fair, L.P. Sandusky, OH \$836,280,000 Term Loan</p>	<p>Homer City Funding LLC Philadelphia, PA \$830,000,000 Pass-Thru Certificates</p>
<p>Domtar Corp Montreal, Canada \$800,000,000 Term Loan</p>	<p>Delta Airlines Inc. Atlanta, GA \$738,136,000 Pass-Thru Certificates</p>	<p>American Airlines Inc. Fort Worth, TX \$725,694,000 Pass-Through Certificates</p>	<p>RailAmerica Inc. Jacksonville, FL \$587,000,000 Term Loan</p>	<p>Alon USA Energy Inc. Dallas, TX \$450,000,000 Term Loan</p>
<p>American Airlines Inc. Fort Worth, TX \$450,000,000 Senior Secured Notes</p>	<p>Lord & Taylor LLC New York, NY \$450,000,000 Term Loan</p>	<p>ANP Funding I LLC Marlborough, MA \$449,560,000 Term Loan and Revolver</p>	<p>Reliant Energy Mid-Atlantic LLC Houston, TX \$421,000,000 Pass-Thru Certificates</p>	<p>Blueknight Energy Partners LP Tulsa, OK \$400,000,000 Term Loan</p>
<p>Smurfit-Stone Container Chicago, IL \$400,000,000 DIP Term Loan</p>	<p>Bosque Power Co. Aquilla, TX \$388,000,000 Term Loan</p>	<p>Calpine Construction Finance Company, L.P. Houston, TX \$385,000,000 Term Loan</p>	<p>Calumet Lubricants Company, L.P. Indianapolis, IN \$385,000,000 Term Loan</p>	<p>US Airways Group Tempe, AZ \$384,884,000 Pass-Thru Certificates</p>
<p>Firstlight Hydro Generating Company Hartford, CT \$320,000,000 Senior Secured Bonds</p>	<p>Pep Boys - Manny Moe & Jack Philadelphia, PA \$320,000,000 Term Loan</p>	<p>Sun Healthcare LLC Various \$310,000,000 Term Loan</p>	<p>Liberty Electric Power LLC Bucks County, PA \$300,000,000 Term Loan</p>	<p>Frontier Drilling ASA Bergen, Norway \$290,000,000 Term Loan</p>
<p>Selkirk Cogen Funding Corp. Schenectady, NY \$227,000,000 1st Mortgage Bonds</p>	<p>KGEM LLC Houston, TX \$200,000,000 Term Loan</p>	<p>Coldren Resources TL Houston, TX \$179,358,000 Term Loan</p>	<p>United Airlines Inc. Houston, TX \$175,000,000 Senior Secured Notes</p>	<p>Wynn Las Vegas, LLC Las Vegas, NV \$163,525,000 Term Loan and Revolver</p>
<p>Deffenbaugh Group Holdings Shawnee, KS \$155,000,000 Term Loan</p>	<p>Capital Automotive LP McLean, VA \$150,000,000 Term Loan</p>	<p>CVS Pass-Through Trust Woonsocket, RI \$127,500,000 Pass-Through Certificates</p>	<p>Golden State Petroleum Transport Corp Hamilton, Bermuda \$127,100,000 1st Mortgage Notes</p>	<p>Piper Jaffray Equipment Trust Minneapolis, MN \$115,157,000 Pass-Thru Certificates</p>

